Date: 4 June 2026

PRESS RELEASE
FOR IMMEDIATE RELEASE

PENTECH HOLDINGS BERHAD
(Registration No. 202401049432 (1595276-A))
(Incorporated in Malaysia under the Companies Act 2016)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF PENTECH HOLDINGS BERHAD ("PENTECH" OR "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN IPO PRICE OF RM0.20 PER SHARE, PAYABLE IN FULL UPON APPLICATION

AscendServ Capital Markets Services Sdn Bhd is pleased to announce that the 31,000,000 new shares made available for application by the Malaysian public have been fully subscribed with an oversubscription rate of **120.98 times**.

The IPO comprises a public issue of 171,995,000 new ordinary shares in Pentech ("**Shares**") in the following manner:

- 31,000,000 new Shares available for application by the Malaysian public;
- 31,000,000 new Shares available for application by the eligible directors, employees and persons who have contributed to the success of Pentech and its subsidiary ("**Group**");
- 32,495,000 new Shares by way of private placement to selected investors; and
- 77,500,000 new Shares by way of private placement to selected Bumiputera investors approved by the Ministry of Investment, Trade and Industry, Malaysia ("**MITI**").

The IPO received 29,527 applications for 3,781,380,300 new Shares, amounting to a total value of RM756,276,060.00. Within this, the Bumiputera portion received 13,624 applications for 1,649,750,000 new Shares, representing an oversubscription rate of 105.44 times, while the public portion recorded 15,903 applications for 2,131,630,300 new Shares, achieving an oversubscription rate of 136.52 times.

Meanwhile, the 31,000,000 new Shares allocated to the eligible directors and employees of the Group and persons who have contributed to the success of the Group were fully subscribed.

Additionally, the 32,495,000 new Shares by way of private placement to selected investors and 77,500,000 new Shares by way of private placement to selected Bumiputera investors approved by MITI have been fully placed out.

The notice of allotment will be mailed to all successful applicants latest by 11 June 2026.

Public Investment Bank Berhad *is the Principal Adviser, Sponsor, Sole Underwriter and Sole Placement Agent for the IPO.*

AscendServ Capital Markets Services Sdn. Bhd. [202401031272 (1577121-P)]
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